

Information for Executors

Royal Star & Garter is deeply grateful to all those supporters who remember the charity in their Will. Gifts in Wills are vital to our work, helping to provide the highest standard of specialist care for veterans and their partners, living with disability or dementia.

We appreciate the time and work involved in taking on the role of Executor, and hope that the following information will be helpful.

**Please contact our Legacy Team if you have any questions:
Phone 020 8481 7676 or email legacies@starandgarter.org**

Getting in touch

Please do let us know if Royal Star & Garter has been remembered in a Will. We understand that it may be some time before you are in a position to fulfil the bequest, however knowing about this kind gift does help us to plan for the future.

We would be most grateful for the following details:

- The full name and address of the person who has made a gift in their Will
- Their date of death
- A copy of the Will (or the extract that mentions the gift).

Where Royal Star & Garter has been left a share of residue, we would be grateful for a full copy of the Will, a schedule of estate assets and liabilities once this is available, and estate accounts at the end of the administration. Please do contact us if you have any questions about this.

Payment information

- Please make all cheques payable to "The Royal Star & Garter Homes".
- Please include a covering note with the name of the estate and your contact details so that we can provide a receipt for your records.

Cheques may be sent by post to:

Legacy Team, Royal Star & Garter, 15 Castle Mews, Hampton, Middlesex, TW12

Please do get in touch if you would like to pay by bank transfer and we would be glad to provide our details securely.

Gifts of residue

Where Royal Star & Garter receives a share of the estate, we would appreciate being kept informed about the marketing and sale of any property in the estate, sale of investments, and any potential claims or delays to the administration.

Charities are exempt from many taxes, such as Inheritance Tax and Capital Gains Tax. In some cases, it may be helpful to appropriate Royal Star & Garter's share of assets directly to the charity pre-sale, in order to utilise the tax exemption. There are also special rules for the division of any Inheritance Tax liability between exempt charities and other beneficiaries.

Sometimes we may have to ask you for some additional information, as the charity is subject to strict legislation and we must comply with this when receiving gifts from estates. We are always happy to answer any questions you may have.

Charity details

Royal Star & Garter was founded in 1916 and has changed its name several times over the past century.

- You may find the charity included in a Will under its former names: **The Royal Star and Garter Home for Disabled Sailors, Soldiers and Airmen** or **The Royal Star & Garter Home(s)**.
- Wills may also include our former Richmond TW10 6RR address.
- Registered Charity Number: 210119.

Please do get in touch if you believe Royal Star & Garter may be the charity named in a Will.

Thank you

These generous gifts will help Royal Star & Garter to be here for veterans and their partners living with disability or dementia, now and in the future.

We record the names of everyone who remembers Royal Star & Garter in their Will on our online Memorial Wall, as a lasting tribute. The Memorial Wall can be viewed at our website www.starandgarter.org.

