



**The Royal Star
& Garter Homes**
Caring for the nation's military family since 1916

INFORMATION FOR EXECUTORS

The Royal Star & Garter Homes is deeply grateful to all those supporters who remember the Charity in their Will. Gifts in Wills are vital to our work, helping to provide the highest standard of specialist care for ex-Servicemen and women, and their partners, living with disability or dementia.

We appreciate the time and work involved in taking on the role of Executor, and hope that the following information will be helpful.

**Please contact Anna Wilkinson, Legacy Manager, if you have any questions:
phone 020 8481 7695 or email legacies@starandgarter.org**

GETTING IN TOUCH

Please do let us know if The Royal Star & Garter Homes has been remembered in a Will. Knowing about this kind gift helps us to plan for the future. We understand that it may be some time before you are in a position to fulfil the bequest.

The following details would be very helpful in ensuring that the Charity can keep proper records:

- The full name and address of the person who has made a gift in their Will
- Their date of death
- A copy of the Will (or the extract that mentions the gift).

Where the Charity has been left a share of residue, we would be grateful for a full copy of the Will, a schedule of estate assets and liabilities once this is available, and estate accounts at the end of the administration. Please do contact us if we can provide any guidance.

PAYMENT INFORMATION

Please include a covering note with the name of the estate and your contact details so that we can provide a receipt for your records.

Make cheques payable to 'The Royal Star & Garter Homes' and send them to following address:

The Legacy Manager, The Royal Star & Garter Homes, 15 Castle Mews, Hampton, Middlesex, TW12 2NP.

Please do get in touch if you would like to make payment by another method and we will be pleased to help.

GIFTS OF RESIDUE

Where the Charity receives a share of the estate, we would appreciate being kept informed about the marketing and sale of any property in the estate, sale of investments, and any potential claims or delays to the administration.

Charities are exempt from many taxes, such as Inheritance Tax and Capital Gains Tax. In some cases, it may be helpful to appropriate the Charity's share of assets directly to them pre-sale, in order to utilise the tax exemption. There are also special rules for the division of any Inheritance Tax liability between exempt charities and other beneficiaries.

The Charity is subject to strict legislation and must comply with this when receiving gifts from estates. We may also be able to provide guidance to assist you in carrying out your role as Executor. Please do contact us if you have any questions.

CHARITY DETAILS

The Royal Star & Garter Homes may be included in a Will under its former name, *The Royal Star and Garter Home for Disabled Sailors, Soldiers and Airmen*.

Wills may also include our former Richmond TW10 6RR address.

Registered Charity Number: 210119.

Please do get in touch if you believe The Royal Star & Garter Homes may be the charity named in a Will.

A LASTING DIFFERENCE

These generous gifts will help The Royal Star & Garter Homes to be here for veterans and their partners living with disability or dementia, now and in the future.

We record the names of everyone who remembers The Royal Star & Garter Homes in their Will on our online Memorial Wall, as a lasting tribute. The Memorial Wall can be viewed at our website www.starandgarter.org.